

Cycle 4 Imaging IF Pipeline & Cy5 Reqts: Summary for Italian ARC Node Workshop Jan 23, 2017

John Hibbard, NRAO ALMA PL Subsystem Scientist



Cycle 4 Imaging IF Pipeline & Cy5 Reqts: Summary for Italian ARC Node f2f

Part I: Cycle 4 Imaging PL Products & Pitfalls Part II: Material from July 2016 PL Review (updated)





PART I: Cycle 4 Imaging PL Products & Pitfalls

Products



Italian ARC Node Workshop 2017 Jan 24



Cycle 4 Interferometric (IF) Imaging Pipeline: Overview

- First automated imaging pipeline for radio/mm observatory
- Continuum images of phase, bp calibrators
- Image-plane based continuum identification routine
 - frequency ranges used for making continuum images and doing continuum subtraction
- Per-spw & aggregate continuum images
- Per-spw continuum subtracted cubes
 - continuum fit & subtracted in visibility domain
- Shallow clean using simple mask
 - Clean thresholds are based on theoretical noise and expected dynamic range (shallower for brighter sources)
 - Mask = fixed level of PB response

Doc 4.13, ver. 1 | October, 2016

ALMA Science Pipeline User's Guide for CASA 4.7.0

Interferometric and Single-Dish Data



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products made from separately running imaging PL tasks

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product

IF Imaging PL Products After PL Delivery

Calibrator images

_bp, _ph = bandpass, phase (check will be added at patch) .spw##.mfs = multifrequency synthesis (continuum) of spw .pb = primary beam; primary beam corrected .pbcor = primary beam; primary beam corrected

Science target aggregate continuum .pb = primary beam; primary beam corrected .pbcor = primary beam; primary beam corrected

Science target images

.spw###.mfs = multifrequency synthesis (continuum) of spw .spw###.cube = continuum subtracted lines cube of spw .pb = primary beam; primary beam corrected .pbcor = primary beam; primary beam corrected

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IF Imaging PL Products: new non-imaging products

After PL Delivery

- Lists frequency ranges used for continuum identification for each source/spw.
- Can be edited to set alternative ranges & rerun PL continuum fitting/subtraction & imaging commands

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huidA002_Xb5aa7c_X196a.ms.flagversions.tgz	README.header.txt~

 Can be used to enter source flagging commands (same syntax as uid*flagtemplate.txt) Weblog also includes PL imaging stages

• If present, will be applied before imaging tasks are run



QA2 Data Products Package: Log Directory – *Pipeline Calib.*

Contains CASA log files from QA2 processing

log

- --- casapy-20141129-145932.log
- --- casapy-20141129-150412.log
- --- casapy-20141129-150456.log
- --- casapy-20141223-170951.log
- --- casapy-20141229-164757.log
- L-- uid A001 X121 X2e5.casa commands.log
- casapy log files contain pipeline logs for data import, applying calibration, flagging, and imaging
- casa_commands log file: provided to aid investigators in re-running different steps with their own customizations
 - Shows the equivalent CASA task that were invoked by each pipeline task
 - Does not include pipeline heuristic calculations (just their results)
 - Individual commands can be copy+pasted & run in CASA (but can't execute file as is)



QA2 Data Products Package: Script Directory - *Pipeline Calib.*

Contains scripts to reproduce the QA2 calibration and imaging



casa_pipescript.py

calibrates data from scratch using pipeline tasks



Calibration Tasks

- No point running as is its faster to use casa_piperestorescript.py
- Best re-use use to add additional commands in between pipeline tasks (flux equalization), or after adding additional flags to flagtemplate.txt

Imaging Tasks

- Expensive to rerun as is (would redo continuum identification)
- Best re-use:
 - image sources/spw that were not delivered
 - Comment out findcont, edit cont.dat and redo cont. subtraction for specific sources/spw

Figure 1: Example of a Pipeline casa_pipescript.py script for a dataset that was run through the Pipeline for both calibration and imaging

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CASAguide: Imaging Pipeline Reprocessing

https://casaguides.nrao.edu/index.php/ALMA_Imaging_Pipeline_Reprocessing

ALMA Imaging Pipeline Reprocessing

Contents [hide]
1 About This Guide
2 How to Decide Whether to Reprocess Pipeline Images
3 Getting and Starting CASA
4 Restore Pipeline Calibration and Prepare for Re-imaging (all Options)
5 Common Re-imaging Examples
5.1 Restore Pipeline Continuum Subtraction and Manually Make Image Products
5.1.1 Make Images Manually
5.2 Restore Pipeline Continuum Subtraction and Make Pipeline Aggregate Continuum Image With All Channels
5.3 Revise the Continuum Ranges (cont.dat) Before Pipeline Continuum Subtraction and Remake Pipeline Images
5.4 Restore Pipeline Continuum Subtraction for Subset of SPWs and Fields and Use Channel Binning for Pipeline Imaging of Cubes

About This Guide

This guide describes some examples for perfecting the interferometric imaging products from the ALMA Cycle 4 Pipeline. If your dat

Additional documentation on the Cycle 4 pipeline can be found at the ALMA Science Portal @

IF Pipeline Weblog

• Examples posted to

https://safe.nrao.edu/alma/PipelineTestResults/Cycle4_weblog_examples/

– User = pipetesters

-Pw =

0000.0.00331.CSV_2016_09_30T20_04_46.344/

- 7m-array mosaic, single mosaic, Multi-EB
- Demonstrates mosaic imaging

2015.1.00131.S_2016_09_27T13_07_13.302/ ·

- 12m-array single field, 9 sources TDM continuum
- Demonstrates hif_findcont for continuum not always optimal, but probably not enough in this case to significantly alter final rms noise.

Includes a check source in the calibrator imaging (calibrator imaging score < 1)

2015.1.01068.S_2016_09_27T17_30_21.391/

- 12m-array single field, 1 source FDM strong spectral lines, Mulit-EB
- Demonstrates Imaging residuals for dynamic range limited case
- Divergence for spw='27' and '35', though cubes are fine

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Figure 7: By Task summary view. The page has been truncated so both the top and bottom can be seen. Each pipeline stage is listed, along with its QA score (colored bars to the right), and links to the CASA logs and scripts.

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Figure 9: Bottom of the hifa_timegaincal page, showing the expanded Pipeline QA section, as well as the expandable sections for Input Parameters, Task Execution Statistics and link to the CASA logs for this stage.

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QA Scores defined in User's Guide

7.7 WebLog Quality Assessment (QA) Scoring

Pipeline tasks have scores associated with them in order to quantify the quality of the dataset and the calibration. The scores are between 0.0 and 1.0 and are colourized according to the following table:

÷			
	Score	Colour	Comment
	0.90-1.00	Green	Standard/Good
	0.66-0.90	Blue	Below standard
	0.33-0.66	Yellow	Warning
	0.00-0.33	Red	Error

7.7.1 Interferometric Pipeline QA Scores

Pipeline Task	Pipeline QA Scoring Metric	Score
hifa_importdata	Checking that the required calibrators are present	1.0 all present 0.1 subtracted for missing bandpass or flux calibrator
		 1.0 subtracted for missing phase calibrator or Tsys calibration 0.5 subtracted for existing processing history

By Task Weblog: hif_makeimages



Figure 15: Example of hif_makimages WebLog page for per-spw images. Clicking on the thumbnail will enlarge the image. Clicking on the "View other QA images" link will bring up the detailed image page (Figure 16).

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J. Hibb



By Task Weblog: continuum hif_makeimages detail

The "View Other QA Images' links for each image show the primary beam corrected image, residual, clean mask (red area), dirty image, primary beam, psf, and clean model (Figure 16).





Figure 16: Details page that is displayed after clicking on the "View other QA images" link on the hif_makimages WebLog page.

By Task Weblog: hif_makeimages



Figure 17: Example of hif_makimages WebLog page for image cubes.



PART II: Cycle 4 Imaging PL Products & Pitfalls

Pitfalls



Italian ARC Node Workshop 2017 Jan 24



Doc 4.13, ver. 1 | October, 2016

ALMA Science Pipeline User's Guide for CASA 4.7.0

Interferometric and Single-Dish Data



2 What's New in Cycle 4

New features of the Cycle 4 pipeline include:

- The interferometric calibration pipeline has a low signal-to-noise heuristic that will calculate the temporal phase variations by combining spectral windows (stage hifa_spwphaseup).
- · The Interferometry Pipeline now includes science target imaging, as well as including "check sources" in the calibrator imaging stage and improved calibrator quality assurance scores.
- The Single-dish Pipeline has been refactored to use Measurement Set rather than scan table format.
- There are improved defaults for the hif gainflag task.
- Files previously exported as .tar.gz are now exported as .tgz.

Known limitations of the Cycle 4 pipeline include:

- No flux equalization between the different executions of multi-epoch observations.
- · No automated science target flagging (although a flag template file is available for pipeline to apply manually identified flags).
- · The frequency ranges for interferometric continuum identification and subtraction are done in an automated manner that works well over a very broad range of observing modes and source properties. In some cases (e.g. hot core line emission, noisy broadband continuum), it is expected that better results can be obtained by more careful examination of individual sources and/or spectral windows.
- The frequency ranges for single dish line identification and spectral baseline subtraction are done in an automated manner that has been optimized to detect moderate channel width (wider than 100 channels) emission lines at the center of a spectral window. It is expected that better results can be obtained by more careful examination of individual sources and/or spectral windows. The following cases are most strongly affected:
 - Narrow emission lines (less than 100 channels wide), especially in TDM mode. .
 - Emission at the edge of spectral window.
 - Cubes with a "forest" of emission lines. .
- · Science target deconvolution is done with a generic mask and shallow dynamic-range limited clean thresholds, meaning that images with moderate to strong emission will benefit from more carefully defined masks and deeper cleaning thresholds.
- The clean may terminate early if a (conservative) divergence criteria is met (warning is given in WebLog).
- The pipeline does not include science target self-calibration. Therefore, the pipeline imaging products of bright sources may be dynamic range limited.



www.almascience.org

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ALMA, an international astronomy facility, is a partnership of ESO (representing its member states), NSF (USA) and NINS (Japan), together with NRC (Canada), NSC and ASIAA (Taiwan), and KASI (Republic of Korea), in cooperation with the Republic of Chile. The Joint ALMA Observatory is operated by ESO, AUI/NRAO and NAOJ.

Important "known limitations" for Cy4 IF PL

- No automated science target flagging (although a flag template file is available for pipeline to apply manually identified flags).
- The frequency ranges for interferometric continuum identification and subtraction are done in an automated manner that works well over a very broad range of observing modes and source properties. In some cases (e.g. hot core line emission, noisy broadband continuum), it is expected that better results can be obtained by more careful examination of individual sources and/or spectral windows.
- Science target deconvolution is done with a generic mask and shallow dynamic-range limited clean thresholds, meaning that images with moderate to strong emission will benefit from more carefully defined masks and deeper cleaning thresholds.



Home		magin	g	PL Pit	falls:
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2. hifa_flagdata				336.93964 GHz	337.31470 GHz
3. hifa_fluxcalflag					
4. hif_rawflagchans					
5. hif_refant					
6. hifa_tsyscal					
7. hifa_tsysflag	0		10	007 00745 011	007 70000 011
8. hifa_antpos			19	337.62715 GHz	337.72092 GHz
9. hifa_wvrgcalflag				337.90845 GHz	339.06489 GHz
10. hif_lowgainflag					
11. htt_gainflag					
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15. hifa ofluxscale					
16. hifa timegaincal			21	347.75332 GHz	349.34734 GHz
17. hif applycal					
18. hif_makeimlist					
- 19. hif_makeimages	0				
20. hif_exportdata					
21. hif_mstransform					
22. hifa_flagtargets					
23. hif_makeimlist			23	349.75355 GHz	351.34757 GHz
24. hif_findcont					
25. hif_uvcontfit					
26. hif_uvcontsub					
27. hif_makeimages					
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31. hif_makeimages		G03_0300+0012	17	335.72005 GHZ	337.31407 GHZ
32. hif_exportdata					

• # # # *

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Imaging PL Pitfalls: automated continuum ID

By Topic ft Home

By Task image file uid___A001_X2ta_X187.s27_0.G09_0902+0101_sci.spw17.mts.l.iter1.image execution order G09_0902+0101 (TARGET) 19 center frequency of image 338.3460GHz (LSRK) type.image display.mean field:G09_0902+0101 spar19 iter:1 oortdata gdata beam 0.56 x 0.47 arcsec Corresponding **calflag** beam p.a. 86.1deg flagchans hif_findcont plots nt final theoretical sensitivity 0.00021 Jy/beam scal cleaning threshold 0.0012 Jy/beam _A001_X2Fa_X187.x24_0.009_0902+0001_sci.spw19.mfs.i.findcont.residual ency (GHz), channel width: 15627.6 kHz, Elik: 1703.41 MHz, contDW: 1250.21 MHz 0 sflag Dirty DR: 36 tpos View other QA images... DR correction: 1.5 rgcalflag 79% of available non-pbcor image rms 0.00024 Jy/beam vgainflag inflag 0.00918 / -0.00278 Jy/beam pbcor image max / min spw (after edge ју fractional bandwidth / nterms 0.43% / 1 channel flagging 0 andpass 1.25 GHz (LSRK) owphaseup aggregate bandwidth fluxscale 1.00 score negaincal image file uid___A001_X2fa_X187.s27_0.G09_0902+0101_sci.spw19.mfs.l.iter1.image 3187.524 0.009 0902+0101 00.000 41 Mile thannel width: 15627.6 kniz, Bile 1703.41 Mile, plycal ıkeimlist G09_0902+0101 (TARGET) 21 center frequency of image 348.5503GHz (LSRK) 6 field:G09 0902+0101 spw:21 iter:1 0 ikeimages beam 0.54 x 0.46 arcsec portdata 1.027 0.006 0.005 0.000 0.000 0.002 0.002 0.002 stransform beam p.a. 82.7deg agtargets final theoretical sensitivity 0.0002 Jy/beam ıkeimlist 6.003 dcont cleaning threshold 0.0012 Jy/beam Right Ascension (arcsec Dirty DR: 40 contfit DR correction: 1.5 View other QA images... contsub non-pbcor image rms 0.00023 Jy/beam ıkeimlist 0.0101 / -0.00220 Jy/beam pbcor image max / min ikeimages ıkeimlist fractional bandwidth / nterms 0.47% / 1 ıkeimages aggregate bandwidth 1.59 GHz (LSRK) oortdata score 1.00

IF PL Workflow (SCIREQ-910, SCOPS-4091) Post-IF PL Imaging Interventions

- Anticipate most common modes:
 - Re-doing continuum subtraction after modifying cont.dat
 - Re-doing continuum imaging using interactive clean or with selfcal (add additional casa imaging script)
 - Re-making one source/cube/spw for subset of channels, with better cleaning different channel width (add additional casa imaging script)
- Its up to DRMs to decide if/when intervention needed
 - Probably only if MOUS would otherwise be QA2 Fail



Cy4 IF Pipeline Pitfalls: resource intensive

- Pipeline does not use parallelized CASA takes very long to run
- Temporary area (/working) has many cubes with associated .masks, .pb, .resid, etc. – can take up 10-100x disk space of final products
- Both have lead to problems with Cy4 PL operations at both JAO and ARC



Imaging Intervention for Cy4 Patch

- PL reqt: must run in < 1day
- Not possible Until parallelized tclean (and even then?)
- PLWG estimates that ~70% of Cy4 long baseline observations would take > 1 week to run through IF imaging at default (all channels, all spw, all sources, full FOV)
- Defined subset-imaging "cascade" in SCIREQ-958 based on estimated max cube size (30GB) & total product size (400GB)
 - If Nchan=1920 or 3840, then make with bin=2,4
 - Still too big: If not mosaic, only image to 0.5 PB
 - Still too big: Use 3pix/beam instead of 5
 - Still too big: don't image all sources
- Additional cascade for Cy5: consider imaging only reference spw before last test

Cy4 IF Pipeline Pitfalls: extensive weblog

- Designed by experts, who want more and more diagnostics
- Priority on IF imaging PL meant neither PLWG nor developers had effort available to improve weblog/QA scores
- As a result, weblog can be unwieldy; not clear what level to dig down into, or whether outliers in all plots are consequential





2015.1.00137.S weblog: details for each cube thumbnail (Nspw x Nsource x 8 detail plots = 1664 plots)

Note size of scroll bar





Italian ARC Node Workshop 2017 Jan 24





Part II: Material from July 2016 PL Review (updated)

- 1. Current Resources
- 2. Input from Stakeholders
- 3. Prioritization
- 4. Development Timescale
- 5. Bottlenecks



ALMA Pipeline Requirements: Outline

1. Current Resources

- 2. Input from Stakeholders
- 3. Prioritization
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1. Current Resources

- Primary resource: PLWG (n=10)
 - NA: SsS (JHibbard) + CL (RIndebetouw) + Heuristics lead (Thunter)+ Imaging Team lead (CBrogan)
 - JAO: dSsS (EVillard) + Ops Lead/Deputy (LVidela/HFrancke)
 - EU: CL (LHumphreys)
 - EA: SD SsS (RMiura)+ CL (DEspada)
- Additional resources:
 - NA SW Support Team for imaging requirements + heuristics + testing
 - EU ARC nodes for some specific tasks (e.g. improved flagging heuristics; FITS keyword script)
- Tasks (SCIREQ-694):
 - Develop Heuristics from our own tests or inputs from others
 - Requirement definition & prioritization
 - Testing against requirements & oversee acceptance
 - Error sleuthing
 - Documentation

These activities overlap

ALMA Pipeline Requirements: Outline

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J. Hibbard





2. Input from Stakeholders

- 5 Year Plan (shared with SSG & ISOpT)
 - <u>https://wikis.alma.cl/bin/view/DSO/5yearPlans#Pipeline</u>
- For 1st & 2nd instance of Imaging PL: Comprehensive requirements document
 - Cy3 Im. PL Reqts produced by DMG/ISOpT (Feb 2015)
 - Cy4 Im. PL Reqts produced by NA Imaging Team & PLWG (Mar & May 2016)
 - Both circulated & added to SCIREQ for comment & modified based on inputs from others (notably, Archive)
- Obsmode (f2f meeting + document + telecons)
 - new capabilities
 - moving modes from "non-standard" (≠ Pipelineable) to standard (=
 Pipelineable)
- SCIREQ tickets for other subsystems interacting with PL
 - E.g. OT (#585), AQUA, Cal Survey, Archive (#110, #652), Scheduler (#586)
- CAS tickets for PL expert users (PLWG, SACMs)
- SCOPS-1338 for errors encountered during PL operations



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3. Prioritization

- Sources:
 - Cycle 5: SCIREQ-993
 - 5yr plan: <u>https://wikis.alma.cl/bin/view/DSO/5yearPlans#Pipeline</u>
- Cy5 Prioritization based on AMT directives (after July 2016 PL Review):
 - "reducing the human time required to pass the processing from step to step is the first priority"
 - "expansion of pipeline to cover a broader scope of capabilities will be considered as second priority"
 - "assuming a basic level of imaging products, developing higher order products is a third priority"
- In following, I break priorities into the following categories:
 - Improved imaging (reduces workload; better products to PIs)
 - New PL modes (increases PI science)
 - Improve calibration weblog review (reduces workload, time to PI)
 - Pipeline performance & interfaces (improves operations)
- I list current priorities; PLWG will re-evaluate after Obsmode6

3a: Improved imaging

- Goal: reduce manual workload; provide better products to PIs
 - Improve workflow
 - Cube of rep. source/spw at "bandwidth for sensitivity" (Cy5 high)
 - Decrease amount that need manual imaging intervention
 - "Would take too long" imaging intervention (Cy4 patch)
 - Smart-boxing/thresholding (Cy5 high)
 - Weighting/UV taper based on PI resolution (Cy5 high)
 - Science target flagging heuristics (Cy6 high)
 - Self-calibration (Cy8 low)
 - Shorten time to publication for PIs
 - Group OUS processing (Cy6,7 low); Multiscale clean



Automasking (Cy5 PL target): CASA Testing from AKepley



- Important for accurate reconstruction of sources. Essential for self-cal!
- Key ingredients:
 - Threshold-based masking
 - Pruning regions of spurious emission
 - Adding margin to mask
 - Growing to low s/n using binary dilation

3b: New PL modes

- Goal: increase PI science (since get removed from nonstandard queue)
- Requires procedures to be rigorously & reliably demonstrated first (script generator or similar) – rarely followed!
- 5yr plan (will be re-evaluated after Obsmode6)
 - Sessions (Cy5 medium PL infrastructure only)
 - Cy5 PL "no-ops": Band 5; 90deg Walsh; multiple intents; B7 long baseline
 - Polarization (Cy6)
 - High-frequency and/or low SNR heuristics
 - Smarter SPW mapping: Cy6 low
 - DGC (BWSW, B2B): Cy6 low
 - Reduce online WVR corrected data (Cy6 low)
 - Reduce joint 12m+7m observations (Cy6 low)
 - ALMA part of VLBI (Cy8 low)





3c: Improve calibration weblog review

- Goal: reduce workload, time to PI
 - Quicker identification of outlier points
 - More per-antenna plots in applycal details page (Cy4 patch)
 - Reduce need manual calibration intervention
 - Improved flagging heuristic Amp vs. uvdist (Cy5 high)
 - Pre-imaging Checks
 - Pre-imaging estimate of reference source/spw resolution/sensitivity (Cy5 high)
 - Improve presentation of information
 - Refine QA scores & high-level QA score (Cycle 6)
 - Develop weblog "By Topic" page (Cycle 6 low)
 - Needs agreement of scope between AQUA & PL



New Cy5 Flagging Heuristic

- <u>https://safe.nrao.edu/wiki/bin/view/Main/VisibilityOutliers</u> (THunter)
- Based on amplitude outliers in Scalar difference in Amp and model amplitude vs. UVdist plane
 - Amplitude outliers identified by Italian ARC node as "tallest pole" for manual flags SCIREQ-720
- Available in Cy4 as stand-alone script (in directory with analysis utils) automatically generates uid*flagtemplate.txt





3d: Improve PL performance & interfaces

- Goal: better operations
 - PL parallelization (Cy5 high)
 - FITS Keywords needed by AQUA (Cy5 high)
 - Product naming standards (Cy5 medium)
 - Query ALMA telescope & SC databases at runtime (Cy 5 medium)
 - Query ALMA Jy/K database at runtime (Cy6)
 - Automatic triggering / interaction with state system (Cy 6,7 medium)



ALMA Pipeline Requirements: Outline

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4. PL Development Timescale

- PL has 1 year sw development cycle
 - May: ObsmodeN+1 & PLWG F2F with developers
 - Mar, July-Aug: testing of impending PL release
 - Oct-Nov: PLWG defines new requirements for next cycle
- New requirements given in Oct need to be based on proven techniques!!
 - Means lead-time for e.g. new algorithms, QA scores is actually > 1 yr!

4. Development Timescale (cont'd)

Month of year	Cycle N	Cycle N+1
Dec - Feb		
Mar - Apr	CyN R1 testing; punchlist	
May		Obsmode f2f; PLWG f2f: Cy N+1 "wish list"
June		
July	CyN R2 testing	Obsmode doc review & telecons
Aug	CyN E2e testing	Obsmode doc review & telecons
Sept	Acceptance; Finalize CyN user documentation; PL public release	
Oct - Nov		Cy N+1 New Reqt & heuristics definition

Implications:

- We have to set Cycle N+1 PL requirements & priorities before we even understand behavior of Cycle N PL!
- We have to develop new heuristics for Cy N+1 when we've only had 1-2mo in-use experience with Cy N PL! (or put off to next cycle)



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5. Bottle Necks

- New reduction procedures & metrics should be fully developed outside of PL; usually not general enough for PL implementations. PLWG & developers left to figure out pathologies or corner cases
- Testing overlaps with research required for meaningful requirements
- Informative metrics/plots competes against other requirements
- So far not so much effort on streamlining effort (e.g. more efficient weblog review)
 - Scientist tend to like MORE scores/plots, not less!
- Missed opportunity: manual calibration informed PL calibration QA/weblog, but no similar feedback captured for imaging
 - Science target flagging? Flux equalization? Selfcal criteria?



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IF PL Workflow (SCIREQ-910, SCOPS-4091) Making & Executing the PPR

- To be automated in CalibPipelF.py. Likely syntax:
 - CalibPipelF.py --env=<C4R2.sh> --flags=<flagdir> --image --break
 - "image" parameter uses procedure_hfa.xml to make PPR with all imaging steps
 - "break" parameter adds breakpoint to PPR between calibration and imaging steps
- Basic process:
 - setenv C4R2.sh
 - pipelineMakeRequest <MOUSid> intents.xml procedure_hifa.xml true
 - eppr.execute(<PPR.xml>, bpaction=break, importonly=True)
 - Do fixes for flux.csv, antennapos.csv
 - eppr.execute(<PPR.xml>, bpaction=break, importonly=False)

